

# Open-Source Tool for Haystack Model Validation and Harmonization with RDF-based Schemas



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# Motivation

We all agree on the need for **standardization** and **validation**...

... but how do we provide this in a world with Haystack, Brick, 223P, and other metadata models?

Haystack:

Tags  
Xeto  
Proto  
Specs

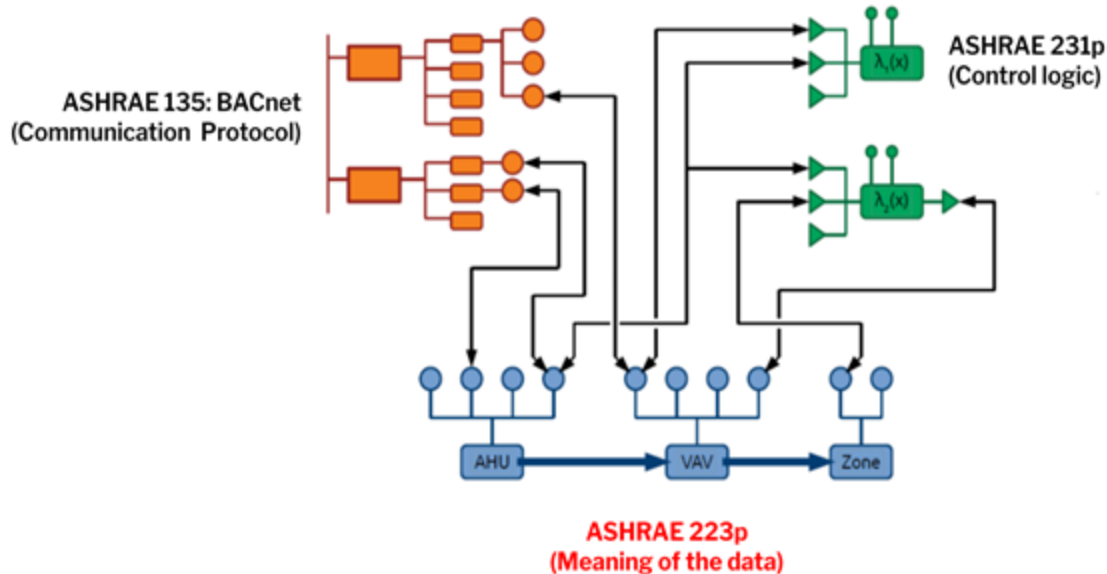


RDF:

ASHRAE 223  
Brick  
RealEstateCore  
SPARQL  
SHACL

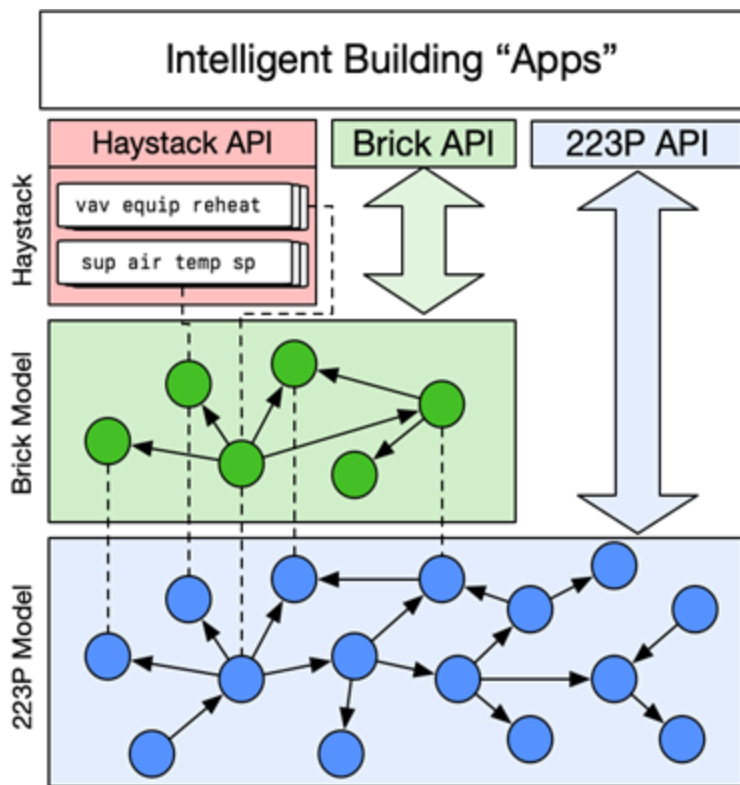
# A Vision of Harmonization

- Building Semantic Standard (ASHRAE 223) works in conjunction with other ASHRAE standards to provide a standard process of control delivery and validation.
- RDF-based models integrate multiple perspectives on same building



- *How does Project Haystack fit into this picture?*

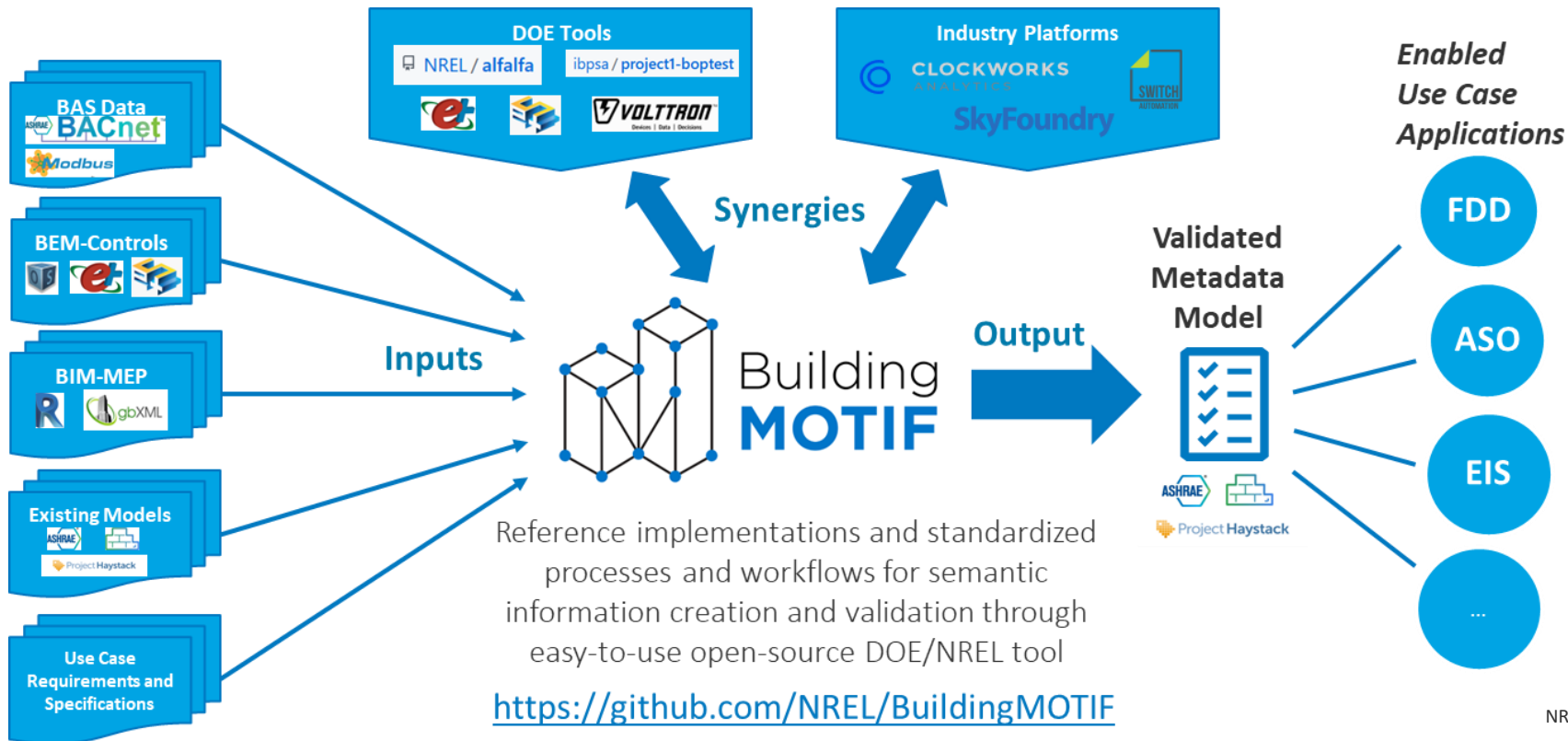
# A Vision of Harmonization



- **Goal:** Interoperability among metadata solutions, not necessarily make them same/similar
  - *Embrace why they are different*
- **ASHRAE 223P Standard:**
  - Extremely detailed and precise, and therefore...
  - Verbose to express/query building systems
- **Haystack/Brick:**
  - Lean on common understandings and shared vocabularies
  - Less precise, but easier to query and use
- **Proposed approach:**
  - Haystack and Brick used by field implementers, software developers (as always) – **preserve existing tech investments**
  - Map into 223P standard for validation and exchange

# DOE/NREL Open-Source Tool: BuildingMOTIF

**MOTIF = Metadata OnTology Interoperability Framework**

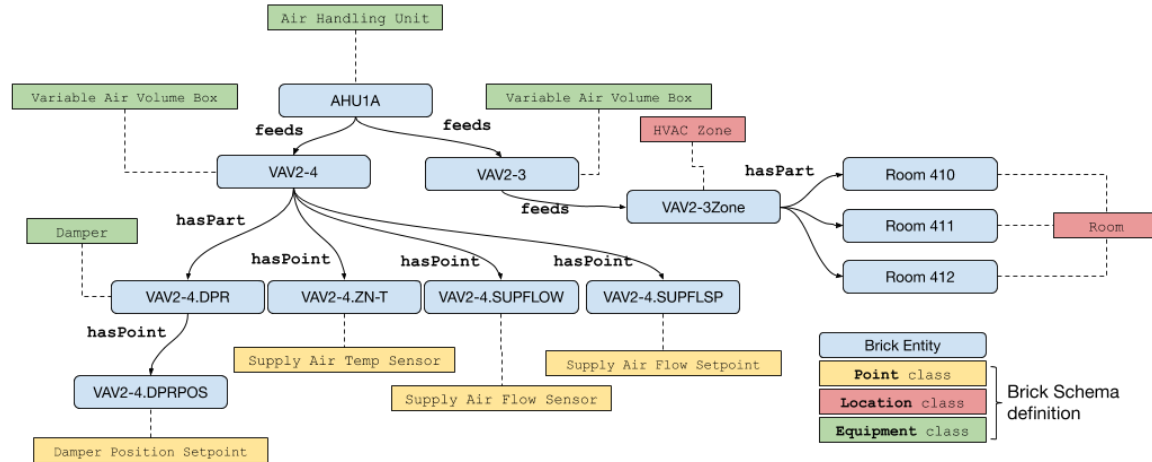


# Primer on RDF Graphs

The Resource Description Framework (RDF) is a framework for expressing information about resources. An RDF statement expresses a relationship between two resources: a subject and an object through a predicate which is the relationship. These relationships together form a graph which is called an RDF graph.

<Subject> <Predicate> <Object>  
AHU-1A feeds VAV2-4

Brick  
Example:



# BuildingMOTIF Abstracts Away RDF

- BuildingMOTIF provides programmatic abstractions that hide RDF implementation details
  - Graph generation → **templates**
  - Graph validation → **shapes**
- RDF as a standard exchange of concepts, rules, metadata and entities
- Informs Haystack/Brick harmonization process:
  - More details on this later in the talk!

# Graph-Based Templates in BuildingMOTIF

**Template:** parameterized specification for generating common subgraphs

```
1 vav-cooling-only:
2   body: >
3     @prefix p: <urn:__param_#> .
4     @prefix brick: <https://brickschema.org/schema/Brick#> .
5     p:name a brick:VAV ;
6     brick:hasPoint p:ztemp, p:occ, p:co2, p:dat ;
7     brick:hasPart p:dmp ;
8     brick:feeds p:zone .
9   optional: ['occ', 'co2']
10  dependencies:
11    - template: damper
12      args: {"name": "dmp"}
13    - template: https://brickschema.org/schema/Brick#HVAC_Zone
14      library: https://brickschema.org/schema/1.3/Brick
15      args: {"name": "zone"}
16    - template: https://brickschema.org/schema/Brick#Zone Air Ti
```

User- or tool-provided *bindings* from CSV, XSV, BACnet scan...

Parameter	Binding
name	urn:bldg/vav-123
ztemp	urn:bldg/vav-123:temp
zone	urn:bldg/B1F2Z34

Consistent semantic model for a component, device, system, etc





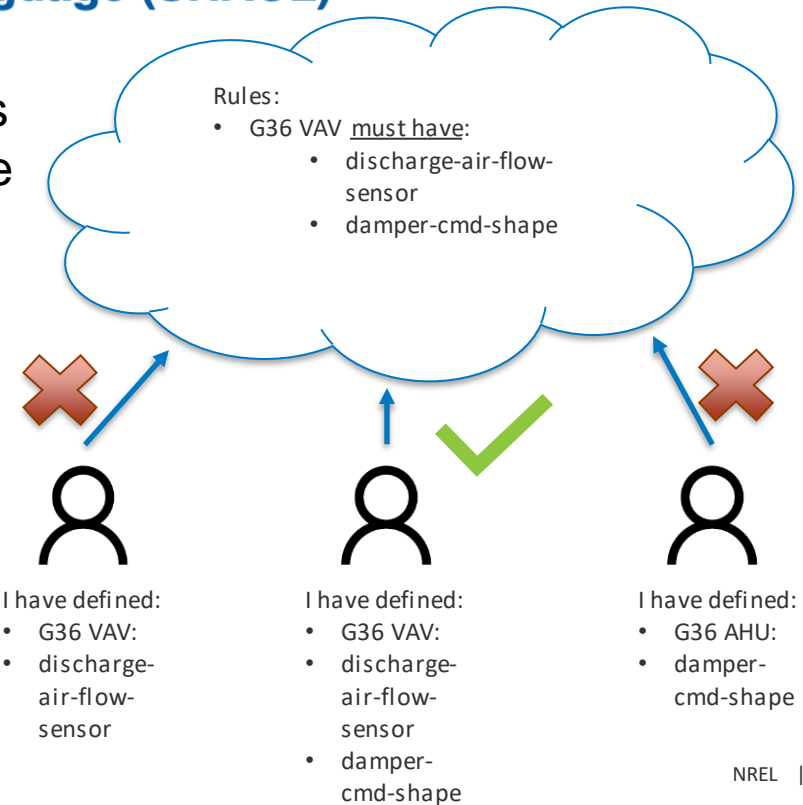
# Primer on SHACL Shapes

## Shapes Constraint Language (SHACL)

SHACL is a language for validating RDF graphs against a set of conditions. These conditions are provided as shapes and other constructs expressed in the form of an RDF graph.

*“One motivation for SHACL is Application Integration, where different software components, potentially maintained by different organizations, need to function together smoothly.”*

<https://www.w3.org/TR/shacl-ucr/#scope-and-motivation>



# Shapes in BuildingMOTIF


**Shape:** sets of constraints, conditions that validate part of a metadata model

4.2 VAV Terminal Unit with Reheat

Required?	Description	Type	Device
R	VAV box damper position	AO OR two DOs	Modulating actuator OR Floating actuator
R	Heating signal	AO OR two DOs	Modulating valve OR Floating actuator OR Modulating electric heating coil
R	Discharge airflow	AI	DP transducer connected to flow sensor
R	Discharge air temperature (DAT)	AI	Duct temperature sensor (probe or averaging at designer's discretion)
R	Zone temperature	AI	Room temperature sensor
A	Local override (if applicable)	DI	Zone thermostat override switch
A	Occupancy sensor (if applicable)	DI	Occupancy sensor
A	Window switch (if applicable)	DI	Window switch
A	Zone temperature setpoint adjustment (if applicable)	AI	Zone thermostat adjustment
A	Zone CO <sub>2</sub> level (if applicable)	AI	Room CO <sub>2</sub> sensor

Represent point lists, system configurations, etc...

```
:vav-cooling-only a sh:NodeShape, owl:Class, bmotif:System_Specification ;
sh:class brick:VAV ;
sh:node :box-damper-position, :zone-temperature, :occupancy-sensor, :zo
sh:property :discharge-airflow, :window-switch ;
bmotif:domain bmotif:HVAC ;
```



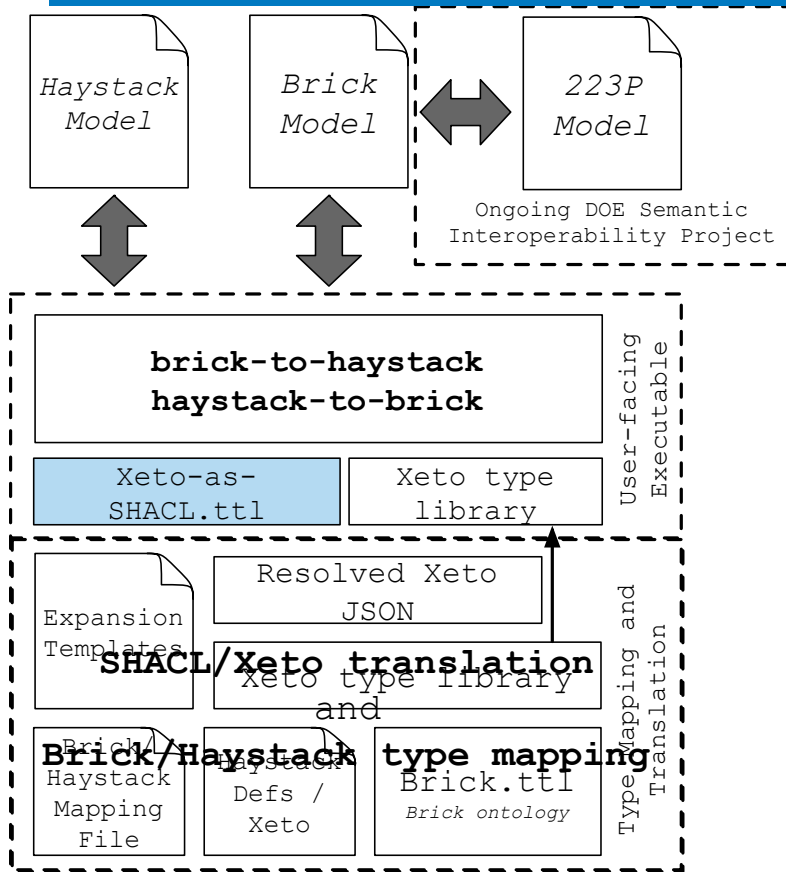
Target	Condition
brick:VAV	hasPoint 1 brick:Zone Temp Sensor
brick:VAV	hasPart 1 brick:Damper
brick:Damper	hasPoint 1 brick:Damper Pos Cmd

- Built using SHACL W3C standard
- Composable, expressive, declarative language
- Computational validation of metadata models
- **Ontology agnostic**

# Applying BuildingMOTIF to RDF/Haystack

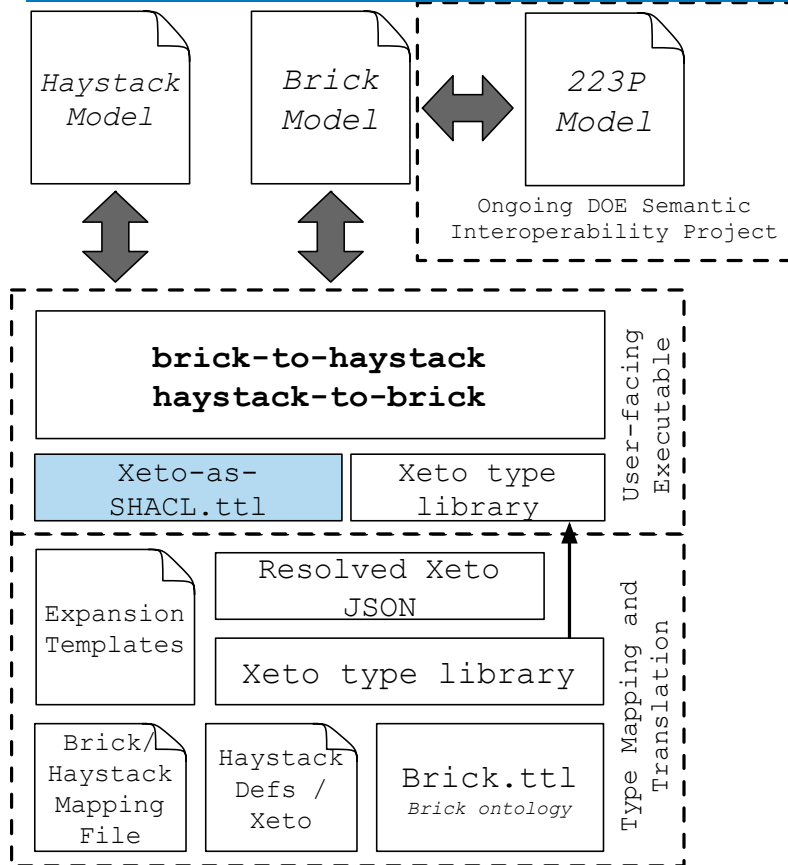
- There is plenty more to say on BuildingMOTIF!
  - Check out repository + documentation if you are curious
  - <https://github.com/NREL/BuildingMOTIF>
- Let's look at how BuildingMOTIF enables interoperability between the RDF world (Brick, 223P, etc) and Haystack

# Approach: Xeto – RDF/SHACL Harmonization



- **Two goals**
- Haystack → RDF:
  - Produce Brick and 223P descriptions of Haystack entities
  - Validate Haystack models against 223P standard
- RDF → Haystack:
  - Use Xeto type system to add Haystack tags to Brick, 223P entities
  - Produce valid Haystack models from valid Brick, 223P models
- Along the way:
  - Resolve differences between Brick/Haystack types

# Behind the Scenes, Briefly



## Some technical details:

- Express Xeto type system using RDF SHACL:
  - SHACL: constraint language for RDF
  - Validates graphs against constraints
  - Can also infer/add new information via rules
- SHACL does three things for us in this context
  - Add Brick (or 223P) types based on existence/structure of Haystack tags
  - Add Haystack tags based on Brick/223P type
  - Ensure that properties, tags, relationships, etc are consistent with the stated types

# Behind the Scenes: Haystack → RDF

- Developed a SHACL-based “ontology” for Haystack:
  - Representing Haystack data model in RDF (no semantics!)
  - Allows BuildingMOTIF and SHACL to interact with Haystack
- Xeto → SHACL translator:
  - Express Xeto type definitions as SHACL constraints

```
// Guidline 36 Fan Powered Terminal Unit
G36FanPoweredTerminalUnit : G36Vav {
  fanPowered
  hotWaterHeating
  singleDuct
  points: {
    DischargeFanSpeedCmd
    DischargeFanRunSensor
    DischargeFanRunCmd
    DischargeDamperCmd
    HotWaterValveCmd
    DischargeAirFlowSensor
    DischargeAirTempSensor
  }
}
```



Translating ASHRAE Guideline 36  
Xeto types to Brick/RDF

```
<urn:brick-haystack-xeto/ashrae.g36:G36FanPoweredTerminalUnit> a owl:Class,
  sh:NodeShape ;
sh:property [ a sh:PropertyShape ;
  sh:path ph:hasMarkerTag ;
  sh:qualifiedMinCount 1 ;
  sh:qualifiedValueShape [ sh:hasValue "equip" ] ],
[ a sh:PropertyShape ;
  sh:path ph:hasMarkerTag ;
  sh:qualifiedMinCount 1 ;
  sh:qualifiedValueShape [ sh:hasValue "vav" ] ],
# ... etc ...
[ a sh:PropertyShape ;
  sh:node <urn:brick-haystack-xeto/ph.points::DischargeFanSpeedCmd> ;
  sh:path brick:hasPoint ],
[ a sh:PropertyShape ;
  sh:node <urn:brick-haystack-xeto/ph.points::DischargeAirTempSensor> ;
  sh:path brick:hasPoint ] ;
# ... etc ...
```

# Behind the Scenes: Haystack → RDF

- Xeto → SHACL translator:
  - Express Xeto type definitions as SHACL constraints
- **Also allows definition of Brick types using Xeto**
  - Haystack constructs → Brick constructs
  - Built on community-constructed “mapping file”
  - Leverage Xeto type system to infer additional equivalences
  - **Import this Xeto library to ensure compatibility with Brick (and thus RDF)**

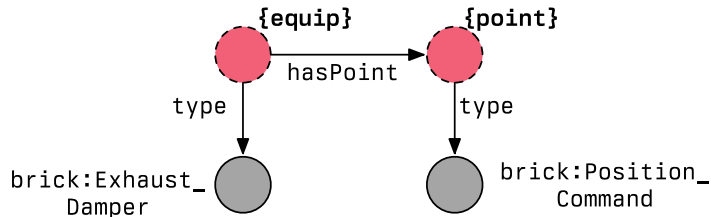
```
Brick_Discharge_Air_Temperature_Sensor : Brick_Air_Temperature_Sensor
<uri:"https://brickschema.org/schema/Brick#Discharge_Air_Temperature_Sensor">
{
  air,
  discharge,
  sensor,
  temp
}
```

Additional tags inherited  
from the parent type

Fully qualified Brick “type” embedded in Xeto metadata

# Behind the Scenes: Haystack → RDF

- Challenge: how to handle “flat” Haystack entities
  - **Haystack** (sometimes flat): *exhaust damper position cmd point*
  - **Brick** (equip, points separate): *Exhaust Damper hasPoint Damper Position Command*
- Solution: use BuildingMOTIF templates to generate RDF graphs
  - URI “minting” and Axon lookups to generate reasonable names
  - `id` assigned to the ‘point’ parameter in the template



```
Brick Exhaust Damper Position Command : Brick Command
<template:"Brick_Exhaust_Damper_Position_Command",
  uri:"urn:___param___#Brick_Exhaust_Damper_Position_Command">
{
  air,
  damper,
  exhaust
}
```

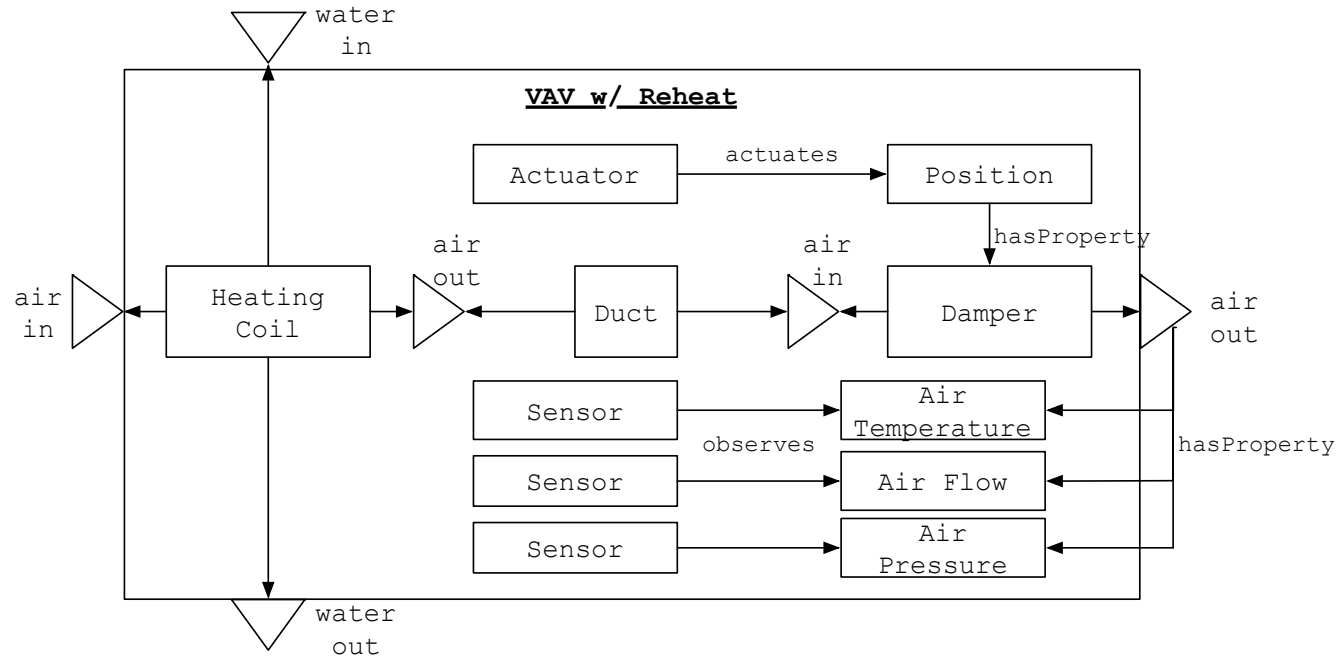
BuildingMOTIF template to generate Brick subgraph



# Two POC: Haystack → RDF and RDF → Haystack

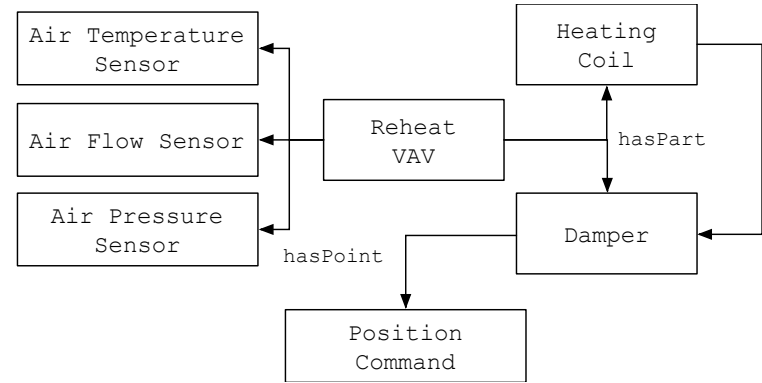
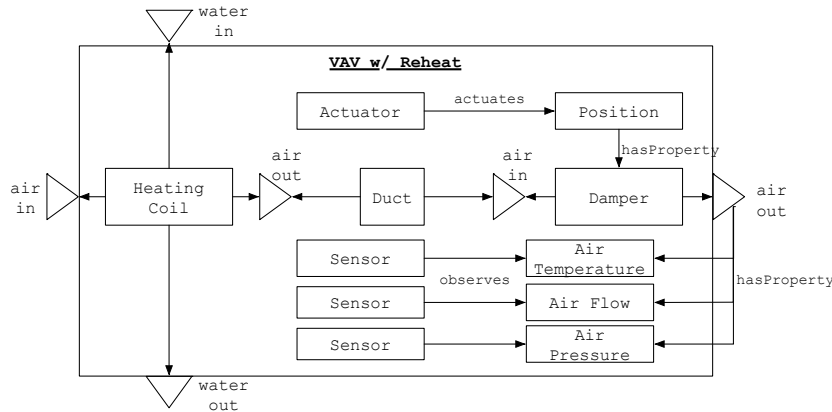
- Scenario 1:
  - Have: Existing RDF model (223P and/or Brick)
  - Want: Valid Haystack model
- Scenario 2:
  - Have: Valid Haystack model
  - Want: Brick and/or 223P model
- Not showing running code due to time constraints
  - Online “demo-quality” code at <https://github.com/gtfierro/Brick-Haystack-harmonization>

# VAV w/ Reheat: 223P



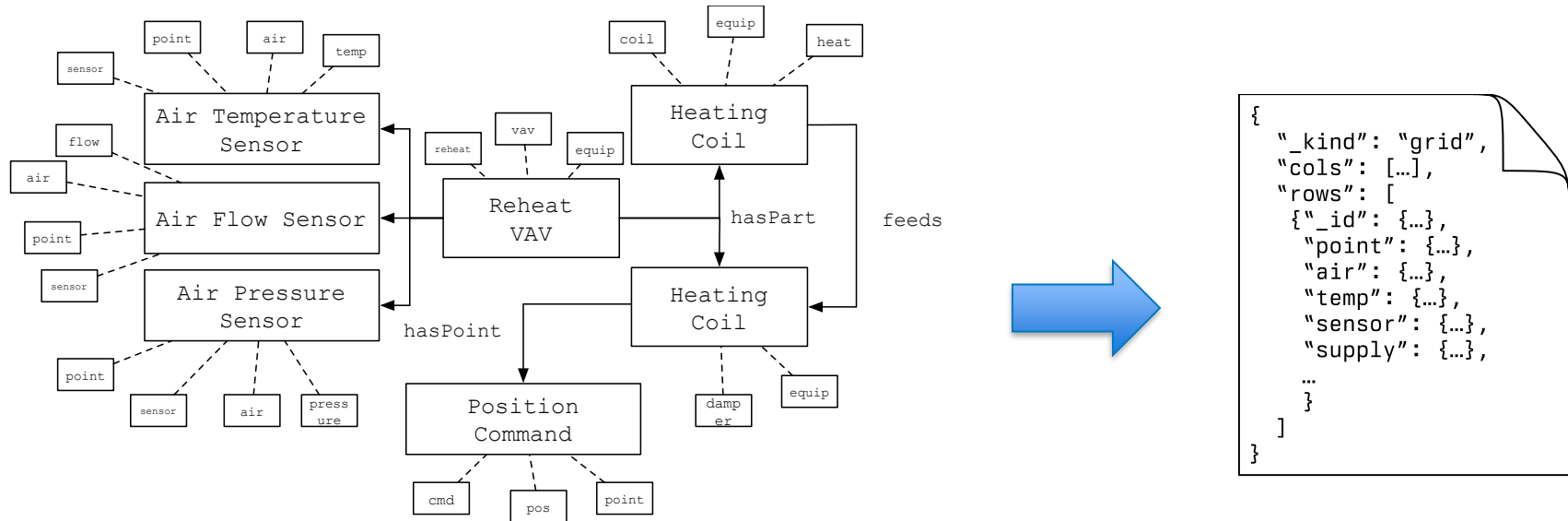
- Directionality, substance, properties propagated through process flows
- Equipment composition, explicit sensor observation relationships
- *Close-to-finished 223P with some details removed*

# VAV w/ Reheat: 223P → Brick



- Brick model captures composition, flow, relationship to BMS points
  - Simplification of the 223P model with more specific names
- Brick model is programmatically generated from the 223P model
  - Uses SHACL to infer types, add necessary relationships
- **Level of abstraction for Brick / Haystack is basically the same**
  - Just need to express the Brick types as Haystack types --- easy thanks to Xeto!

# VAV w/ Reheat: 223P → Brick → Haystack



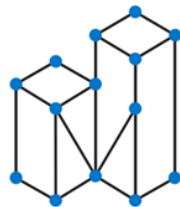
- Application of SHACL rules adds Haystack tags to Brick entities
  - Rules constructed automatically from Xeto type definitions
  - Adds ref tags and (*soon!*) value tags
- Haystack import formats (e.g. JSON) generated from the augmented RDF model

# End-to-end: Building MOTIF-enabled RDF to Haystack

sup-air-flow-sensor	sup-air-pressure-sensor	name	sup-air-temp-sensor
saf1	sap1	vav1	sat1
saf2	sap2	vav2	sat2

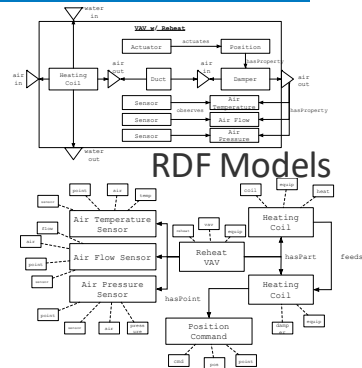
Spreadsheet input  
(or BACnet scan, BMS dump, etc...)

Evaluate  
template



Building  
**MOTIF**

Xeto-enabled  
SHACL inference



Haxall Shell																
hvac	damper	mod	equipment	point	equip	equipRef	id	air	pressure	supply	sensor	vav	terminal	unit	temp	flow
①	✓	5-Jun-2023 Mon 5:57:23AM UTC	✓	✓	✓	vav1	name-dmp_88531965									
①	✓	5-Jun-2023 Mon 5:57:23AM UTC	✓	✓	✓	vav2	name-dmp_13616c16									
①		5-Jun-2023 Mon 5:57:23AM UTC		✓		vav2	sap2	✓	✓	✓	✓					
①		5-Jun-2023 Mon 5:57:23AM UTC		✓		vav1	sap1	✓	✓	✓	✓					
①	✓	5-Jun-2023 Mon 5:57:23AM UTC	✓	✓	✓	vav1	vav1					✓	✓	✓		
①	✓	5-Jun-2023 Mon 5:57:23AM UTC	✓	✓	✓	vav2	vav2					✓	✓	✓		
①		5-Jun-2023 Mon 5:57:23AM UTC		✓		vav2	sat2	✓		✓	✓				✓	
①		5-Jun-2023 Mon 5:57:23AM UTC		✓		vav1	sat1	✓		✓	✓					✓
①		5-Jun-2023 Mon 5:57:23AM UTC		✓		vav2	saf2	✓		✓	✓					✓
①		5-Jun-2023 Mon 5:57:23AM UTC		✓		vav1	saf1	✓		✓	✓					✓

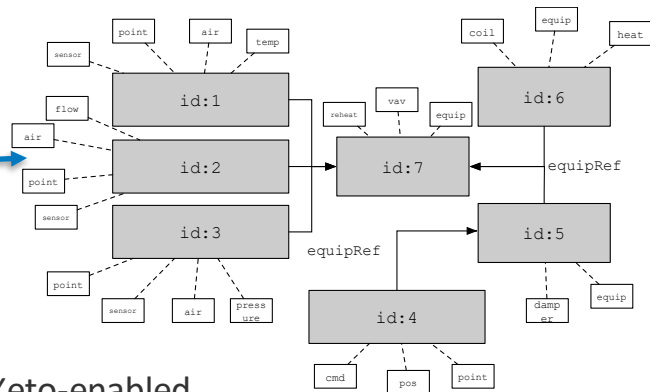
Haystack model

# End-to-end: Building MOTIF-enabled Haystack to RDF

Haxall Shell

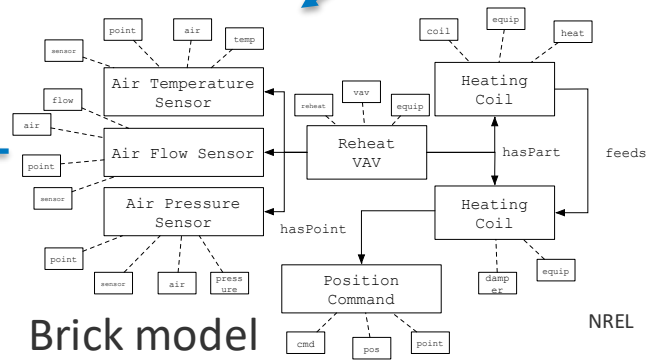
ahu	equip	cur	co2	air	point	his	zone	equipRef	kind	unit	sensor	sp	water	chilled	cmd	valve
AHUs)	✓	✓														
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	ppm	✓					
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	ppm		✓				
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	%			✓	✓	✓	✓
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	inH <sub>2</sub> O	✓		✓			
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	"F	✓					
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	"F		✓				
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	"F			✓			
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	"F	✓				✓	
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	"F						✓
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Bool							✓
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	"F	✓					
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Number	"F	✓					
		✓	✓	✓	✓	✓	✓	Charlie AHU 1	Bool							✓

Haystack RDF model

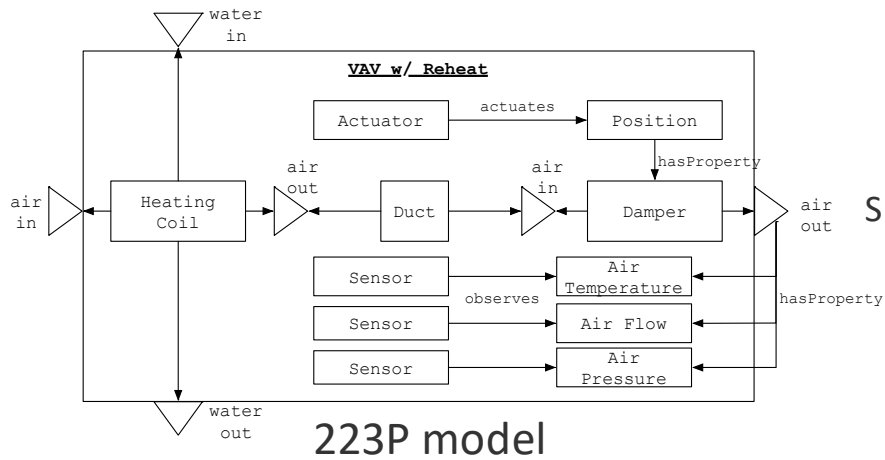


Xeto-enabled SHACL inference

SHACL inference

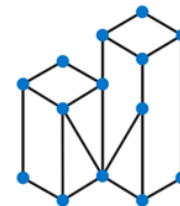
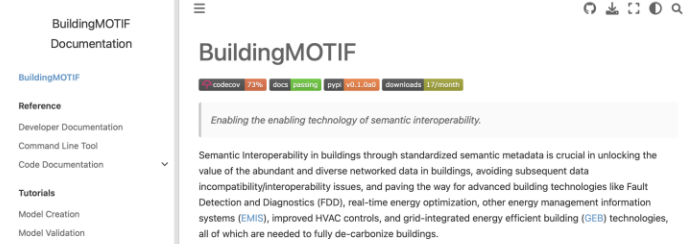
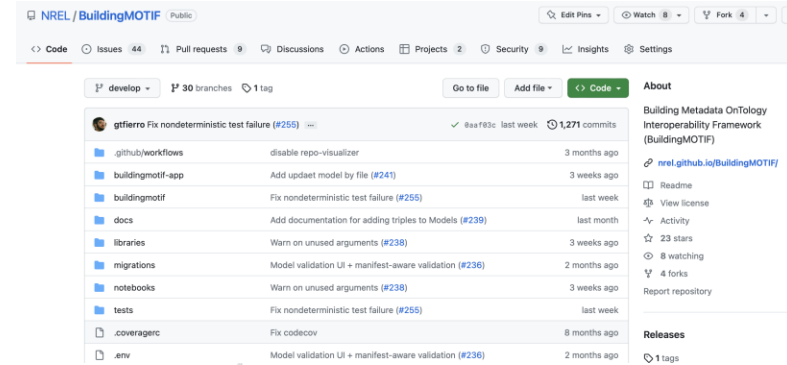


Brick model



# Thank You!

- Please check out BuildingMOTIF!  
<https://github.com/NREL/BuildingMOTIF>
- Still in “alpha” but tutorials, Jupyter Notebooks, MVP web interface already available
- Support for Brick, 223P, RealEstateCore and Haystack underway
- Raise issues, leave comments, send emails  
[gtfierro@mines.edu](mailto:gtfierro@mines.edu)  
[Avijit.Saha@nrel.gov](mailto:Avijit.Saha@nrel.gov)



Building  
**MOTIF**

ing metadata in structured, tant to make it easier to science. **Building Metadata** between theory and practice, by validation. It is offered in the form of RDF graphs, database idata schemas/ontologies. It also